



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday, September 9, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,466.0	21,542.2	-76.23	(0.35)	(1,158.3)	(5.1)
S&P SL 20 Index	6,033.9	6,054.5	(20.7)	(0.3)	(123.5)	(2.0)
RSI	51.2	56.0				
Value of Turnover (LKR Mn)	972.2	1,466.6	(494.3)	(33.7)		
TRI on All Share (ASTRI)	33,809.2	33,929.1				
Foreign Purchases (LKR Mn)	9.9	43.8				
Foreign Sales (LKR Mn)	81.2	30.2				
Foreign Net Flow (LKR Mn)	(71.3)	13.6				
Volume of Turnover (No. in Mn)	43.1	68.1				
Market Capitalization (LKR Bn)	7,790.8	7,814.2				
Market Valuation						
PER (x)	11.4					
PBV (x)	1.3					
DY (%)	3.3					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
09-Sep-2026	21,542.23	21,570.42	28.19	21,466.00	-76.23	21,466.00	-76.23	-0.35%



Top Gainers and Top Losers

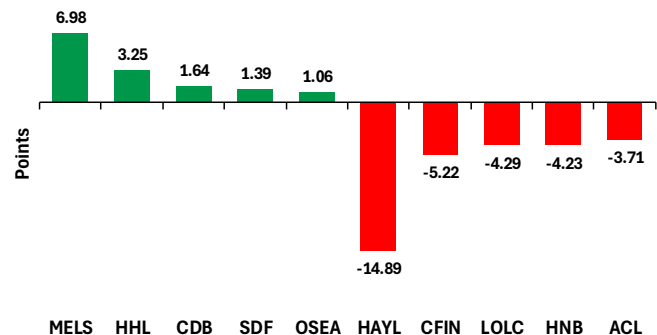
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
SDF	41.00	2.20	5.67%	5.97	30.92	2.00	6.87	1.33	4.88%
NTB (X)	396.50	18.50	4.89%	78.05	315.00	7.00	5.08	1.26	1.77%
EML	9.00	0.40	4.65%	0.06	2.2	-	150.00	4.09	-
BPPL	19.00	0.80	4.40%	0.42	14.74	0.25	45.24	1.29	1.32%
CPRT	31.30	1.30	4.33%	-0.20	-0.90	-	-156.50	-34.78	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
ASPH	0.60	(0.10)	-14.29%	0.09	0.47	-	6.67	1.28	-
CABO	171.50	(16.50)	-8.78%	14.54	329.38	1.00	11.80	0.52	0.58%
CTBL	10.80	(0.90)	-7.69%	0.82	3.40	-	13.17	3.18	#VALUE!
LHL	64.80	(4.40)	-6.36%	3.81	68.42	3.00	17.01	0.95	-
PEG	37.40	(2.20)	-5.56%	-0.59	62.93	-	-63.39	0.59	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
DIMO	38,031	1498.00	56,970,438
AEL	700,000	80.00	56,000,000
JKH	1,500,000	19.40	29,100,000
SIRA	650,000	35.50	23,075,000
CDB	650,000	35.00	22,750,000

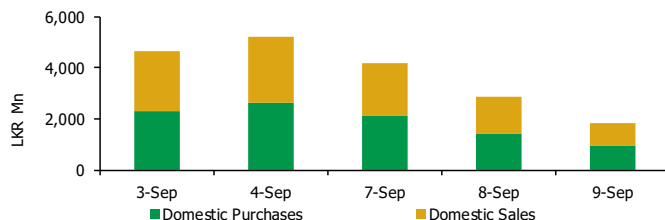
Contributors to ASPI

Positive Contributors (No.)	57	Negative Contributors (No.)	137
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

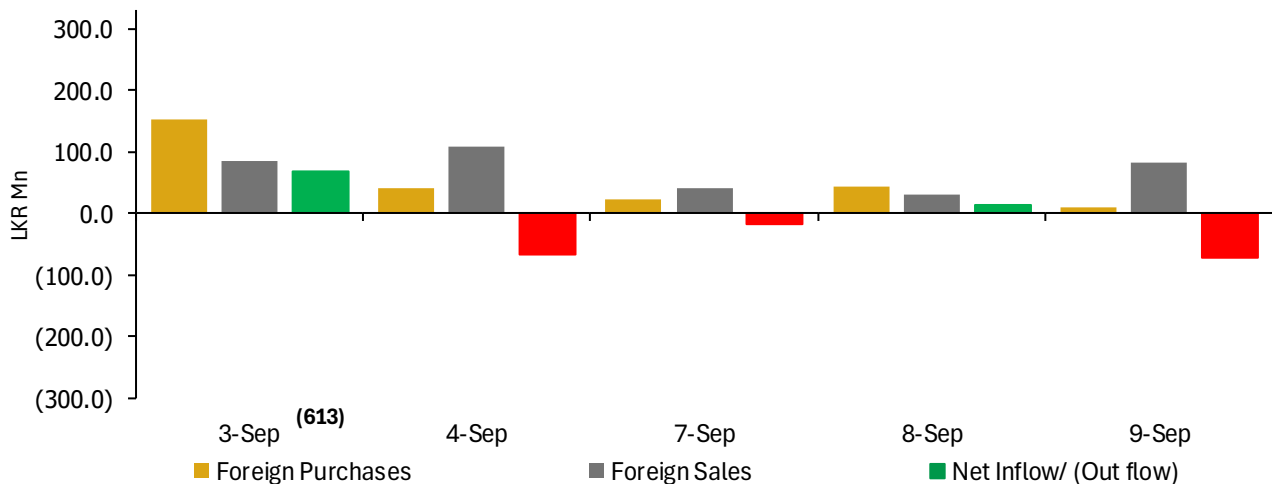
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
JKH	4.42	DIMO	(56.97)
DFCC	1.60	COMB	(10.94)
CHL(X)	1.00	OSEA	(5.38)
DIPD	0.34	LLUB	(2.00)
DOCK	0.32	TKYO(X)	(1.24)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	29,932	86,367	(56,435)

*From January 02 to September 9, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	283,187,027.10	29.13%
Diversified Financials	152,149,395.95	15.65%
Banks	130,263,757.35	13.40%
Materials	100,795,158.40	10.37%
Retailing	81,171,970.50	8.35%
Real Estate Management & Dev.	66,930,687.75	6.88%
Food, Beverage & Tobacco	49,548,606.40	5.10%
Insurance	34,247,402.20	3.52%
Health Care Equipment & Ser.	16,874,939.85	1.74%
Utilities	14,935,877.40	1.54%
Consumer Services	13,406,850.10	1.38%
Telecommunication Services	10,239,252.90	1.05%
Consumer Durables & Apparel	8,484,504.05	0.87%
Transportation	3,751,553.45	0.39%
Energy	2,528,722.15	0.26%
Software & Services	1,597,647.40	0.16%
Household & Personal Products	919,670.00	0.09%
Commercial & Professional Ser	522,346.75	0.05%
Automobiles & Components	408,711.80	0.04%
Food & Staples Retailing	264,403.65	0.03%

Total Turnover (LKR)	972,230,771
YTD Avg. Turnover (LKR)	3,911,219,826
Monthly Avg. Turnover (LKR)	1,899,181,250

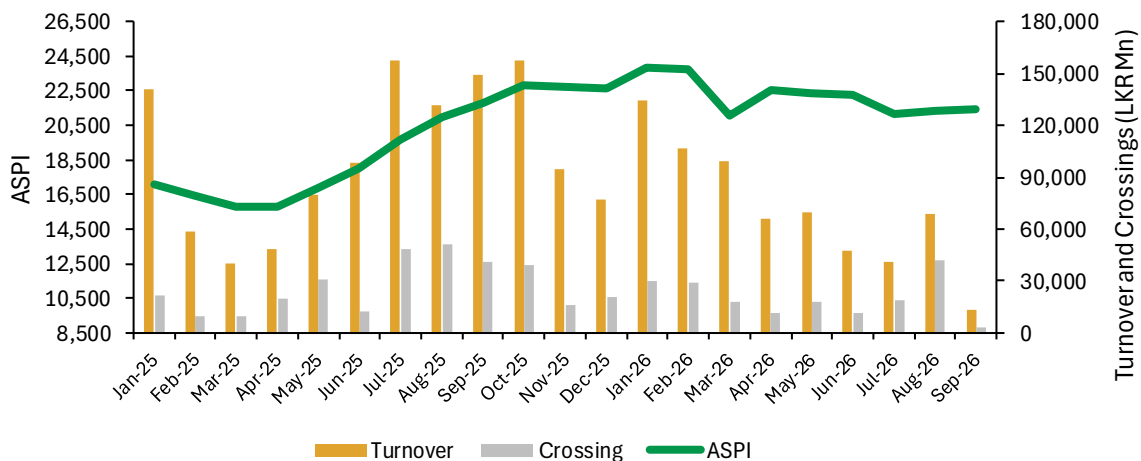
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	13,294	3,310	25%

*Upto September 09, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

3-Sep				4-Sep				7-Sep				8-Sep				9-Sep			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SEMB	1.00	0.00%	20,649,947	SEMB	1.10	10.00%	2,078,185	SEMB	1.10	0.00%	1,062,732	SEMB	1.00	-9.09%	1,479,786	SEMB	1.00	0.00%	2,027,237
COCO	25.90	-2.26%	19,864,226	COCO	26.10	0.77%	31,825	COCO	26.40	1.15%	11,012	COCO	25.00	-5.30%	73,000	COCO	25.10	0.40%	17,281
JKH	19.50	0.00%	5,245,296	JKH	19.60	0.51%	964,580	JKH	19.50	-0.51%	2,722,158	JKH	19.50	0.00%	4,495,509	JKH	19.50	0.00%	2,443,326
UBF	2.20	0.00%	5,078,935	UBF	2.30	4.55%	20,417	UBF	2.20	-4.35%	515,414	UBF	2.10	-4.55%	1,994,914	UBF	2.10	0.00%	78,196
ASPH	0.60	0.00%	4,018,451	ASPH	0.70	16.67%	3,580,803	ASPH	0.70	0.00%	690,845	ASPH	0.70	0.00%	4,401,288	ASPH	0.60	-14.29%	8,239,124
				SUN	29.50	2.43%	16,028,980	SUN	30.00	1.69%	210,501	SUN	29.80	-0.67%	357,870	SUN	29.80	0.00%	74,750
				SEMB (X)	0.30	0.00%	6,450,048	SEMB (X)	0.30	0.00%	259,463	SEMB (X)	0.30	0.00%	9,283,483	SEMB (X)	0.30	0.00%	3,947,957
				ASPH	0.70	16.67%	3,580,803	ASPH	0.70	0.00%	690,845	ASPH	0.70	0.00%	4,401,288	ASPH	0.60	-14.29%	8,239,124
				HNBF	8.30	-1.19%	2,620,816	HNBF	8.40	1.20%	327,231	HNBF	8.30	-1.19%	364,420	HNBF	8.20	-1.20%	328,648
				RAL	12.00	9.09%	3,027,032	RAL	12.00	0.00%	1,719,787	RAL	12.30	2.50%	2,357,043	RAL	12.10	-1.63%	808,517
								ATL	24.00	4.80%	15,367,077	ATL	25.00	4.17%	12,915,462	ATL	24.20	-3.20%	100,667
								HPL	24.40	-0.41%	7,108,040	HPL	24.30	-0.41%	11,784	HPL	24.00	-1.23%	42,934
								JKH	19.50	-0.51%	2,722,158	JKH	19.50	0.00%	4,495,509	JKH	19.50	0.00%	2,443,326
								CITW	1.70	0.00%	2,328,717	CITW	1.60	-5.88%	183,353	CITW	1.60	0.00%	2,702,545
								ASIY	16.10	3.87%	1,730,981	ASIY	15.80	-1.86%	376,947	ASIY	15.00	-5.06%	1,022,838
												ATL	25.00	4.17%	12,915,462	ATL	24.20	-3.20%	100,667
												SEMB (X)	0.30	0.00%	9,283,483	SEMB (X)	0.30	0.00%	3,947,957
												JKH	19.50	0.00%	4,495,509	JKH	19.50	0.00%	2,443,326
												ASPH	0.70	0.00%	4,401,288	ASPH	0.60	-14.29%	8,239,124
												PLC	19.00	0.00%	2,601,958	PLC	19.00	0.00%	97,488
																ASPH	0.60	-14.29%	8,239,124
																SEMB	0.30	0.00%	3,947,957
																CITW	1.60	0.00%	2,702,545
																JKH	19.50	0.00%	2,443,326
																SEMB	1.00	0.00%	2,027,237

Source : CSE